

**BOARD MEMBERS**

April M. Griffin  
Robert P. Hyatt  
Leannetta McNealy, Ph.D.  
Gunnar F. Paulson, Ed.D.  
Eileen F. Roy

**SUPERINTENDENT OF SCHOOLS**

Karen D. Clarke



*Mission Statement: We are committed to the success of every student!*

District Office  
620 East University Avenue  
Gainesville, Florida 32601-5498  
www.sbac.edu  
(352) 955-7300  
Fax (352) 955-6700  
Suncom 625-7300  
Suncom Fax 625-6700

**MEMORANDUM**

**TO:** Karen D. Clarke, Superintendent  
**FROM:** Alex Rella, Assistant Superintendent  
Business Services  
**SUBJECT:** Budget and Millage Information for the July 24, 2018, Meeting  
**DATE:** July 20, 2018

Enclosed are seven schedules showing proposed millage rates, millage comparisons, and budget hearing notices as required by law.

- Schedule I - Notice of Budget Hearing
- Schedule II - Percent Change Over Rolled Back Rate
- Schedule III - Comparison of Proposed 2018-2019 to the 2017-2018 Actual Millage Rates
- Schedule IV - Budget Summary Notice
- Schedule V - Budget Ad Percent Increase Over Prior Year Expenditures
- Schedule VI - Notice of Tax for School Capital Outlay
- Schedule VII - Budget Appropriations Approved for Advertisement

The proposals are subject to administrative recommendations and Board approval of the recommended millages and budget amounts. If millages or recommendations approved are different from those presented, changes to these schedules will be necessary.

Upon Board approval of the budget for advertisement, as presented or amended during the Board meeting on July 24, 2018, a public hearing will be held on July 31, 2018, to approve the tentative budget, millage rates, and program recommendations.

ARR  
Enclosures

**NOTICE OF  
BUDGET HEARING**

The School Board of Alachua County will soon consider  
a budget for 2018-2019.

A public hearing to make a DECISION on the budget  
AND TAXES will be held on:

**July 31, 2018**

**5:01 pm**

**District Administrative Offices  
620 East University Avenue, Gainesville, Florida**

REQUIRED TRIM CALCULATION  
PERCENT CHANGE OVER ROLLED-BACK RATE  
2018-2019

	ROLLED-BACK RATE	PROPOSED MILLAGE	MILLAGE INCREASE (DECREASE)
REQUIRED LOCAL EFFORT	4.1862	4.0160	(0.1702)
VOTER APPROVED OPERATING MILLAGE	0.9564	1.0000	0.0436
DISCRETIONARY OPERATING	0.7154	0.7480	0.0326
CAPITAL IMPROVEMENT	1.4346	1.5000	0.0654
	<u>7.2926</u>	<u>7.2640</u>	<u>(0.0286)</u>

THE TOTAL MILLAGE RATE TO BE LEVIED IS LESS THAN THE ROLL-BACK RATE COMPUTED PURSUANT TO SECTION 200.65(1), F. S., BY (0.39) PERCENT.

## Schedule III

FOR INFORMATION ONLY

COMPARISON OF PROPOSED 2018-2019 TO THE 2017-2018 ACTUAL MILLAGE RATES  
CALCULATION NOT REQUIRED IN TRIM PROCESS  
MILLAGE BY FUND

2018-2019 PROPOSED	OPERATING	DEBT SERVICE	CAPITAL IMPROVEMENT	TOTAL ALL FUNDS
REQUIRED LOCAL EFFORT	4.016			4.016
VOTER APPROVED OPERATING MILLAGE	1.000			1.000
DISCRETIONARY OPERATING	0.748			0.748
CAPITAL IMPROVEMENT			1.500	1.500
	5.764	-	1.500	7.264

2017-2018 ACTUAL	OPERATING	DEBT SERVICE	CAPITAL IMPROVEMENT	TOTAL ALL FUNDS
REQUIRED LOCAL EFFORT	4.377			4.377
VOTER APPROVED OPERATING MILLAGE	1.000			1.000
DISCRETIONARY OPERATING	0.748			0.748
CAPITAL IMPROVEMENT			1.500	1.500
	6.125	-	1.500	7.625

INCREASE/ (DECREASE)	(0.361)	-	-	(0.361)
----------------------	---------	---	---	---------

PERCENT CHANGE -4.73%

\*\*\*\*\*

MILLAGE RECAP

	ACTUAL 2017-2018	PROPOSED 2018-2019	DIFFERENCE	PERCENT DIFFERENCE
REQUIRED LOCAL EFFORT (STATE)	4.377	4.016	(0.361)	
VOTER APPROVED OPERATING MILLAGE (VOTED)	1.000	1.000	-	
DISCRETIONARY OPERATING (SBAC)	0.748	0.748	-	
CAPITAL IMPROVEMENT (SBAC)	1.500	1.500	-	
TOTAL	7.625	7.264	(0.361)	-4.73%

TOTAL STATE INCREASE (DECREASE) = (0.361)

TOTAL LOCAL INCREASE (DECREASE) = -

(0.361)

**BUDGET SUMMARY**  
**THE PROPOSED OPERATING BUDGET EXPENDITURES OF THE SCHOOL BOARD OF ALACHUA COUNTY ARE 2.9% MORE THAN LAST YEAR'S TOTAL OPERATING EXPENDITURES**

<u>PROPOSED MILLAGE LEVIES SUBJECT TO 10-MILL CAP:</u>				<u>PROPOSED MILLAGE LEVIES NOT SUBJECT TO 10-MILL CAP:</u>	
Required Local Effort (including Prior Period)	4.0160	Discretionary Critical Needs (Operating)	0.0000	Debt Service	0.0000
Funding Adjustment Millage)		Additional Voted Millage (Operating)	1.0000		
Local Capital Improvement	1.5000				
Discretionary Operating	0.7480			TOTAL MILLAGE	7.2640

<u>ESTIMATED REVENUES:</u>	GENERAL FUND	SPECIAL REVENUE	DEBT SERVICE	CAPITAL PROJECTS	PERMANENT FUND	ENTERPRISE FUND	INTERNAL SERVICE	TOTAL ALL FUNDS
Federal Sources	\$ 1,190,000	\$ 40,790,914	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 41,980,914
State Sources	141,078,276	177,000	175,000	1,534,794	-	-	-	142,965,070
Local Sources	96,348,336	1,457,840	-	23,396,000	-	-	-	121,202,176
<b>TOTAL SOURCES</b>	<b>\$ 238,616,612</b>	<b>\$ 42,425,754</b>	<b>\$ 175,000</b>	<b>\$ 24,930,794</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 306,148,160</b>
Transfers In	5,000,000	-	538,854	880,900	-	-	-	6,419,754
Fund Balances/Net Assets	33,788,981	3,355,248	6,230,952	16,034,500	-	-	-	59,409,681
<b>TOTAL REVENUES, TRANSFERS &amp; BALANCES</b>	<b>\$ 277,405,593</b>	<b>\$ 45,781,002</b>	<b>\$ 6,944,806</b>	<b>\$ 41,846,194</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 371,977,595</b>
<b>EXPENDITURES:</b>								
Instruction	\$ 140,638,459	\$ 13,011,200	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 153,649,658
Pupil Personnel Services	14,930,189	2,770,659	-	-	-	-	-	17,700,848
Instructional Media Services	4,652,763	-	-	-	-	-	-	4,652,763
Instruction and Curriculum Development Services	4,969,322	4,119,253	-	-	-	-	-	9,088,575
Instructional Staff Training Services	959,949	1,845,622	-	-	-	-	-	2,805,571
Instruction Related Technology	3,350,019	90,635	-	-	-	-	-	3,440,654
Board of Education	969,476	-	-	-	-	-	-	969,476
General Administration	1,238,845	1,109,711	-	-	-	-	-	2,348,556
School Administration	15,939,105	150	-	-	-	-	-	15,939,255
Facilities Acquisition and Construction	117,315	27,650	-	29,982,009	-	-	-	30,126,974
Fiscal Services	1,846,762	-	-	-	-	-	-	1,846,762
Food Services	-	18,046,640	-	-	-	-	-	18,046,640
Central Services	3,983,158	156,446	-	-	-	-	-	4,139,604
Pupil Transportation Services	12,034,794	81,903	-	-	-	-	-	12,116,697
Operation of Plant	23,112,747	282,136	-	-	-	-	-	23,394,883
Maintenance of Plant	7,832,349	-	-	-	-	-	-	7,832,349
Administrative Technology Services	1,526,242	-	-	-	-	-	-	1,526,242
Community Services	4,069,458	2,850	-	-	-	-	-	4,072,308
Debt Service	-	-	173,770	6,325,331	-	-	-	6,499,101
<b>TOTAL EXPENDITURES</b>	<b>\$ 242,170,952</b>	<b>\$ 41,544,854</b>	<b>\$ 173,770</b>	<b>\$ 36,307,340</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 320,196,916</b>
Transfers Out	-	880,900	-	5,538,854	-	-	-	6,419,754
Fund Balances/Net Assets	35,234,641	3,355,248	6,771,036	-	-	-	-	45,360,925
<b>TOTAL EXPENDITURES TRANSFERS &amp; BALANCES</b>	<b>\$ 277,405,593</b>	<b>\$ 45,781,002</b>	<b>\$ 6,944,806</b>	<b>\$ 41,846,194</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 371,977,595</b>

THE TENTATIVE, ADOPTED, AND/OR FINAL BUDGETS ARE ON FILE IN THE OFFICE OF THE ABOVE MENTIONED TAXING AUTHORITY AS A PUBLIC RECORD.

Schedule V

FOR INFORMATION ONLY

BUDGET PERCENT OVER PRIOR YEAR EXPENDITURES  
CALCULATION FOR TRIM BUDGET SUMMARY

	2017-2018 EXPENDITURES	2018-2019 BUDGET	INCREASE (DECREASE)
OPERATING	\$ 269,713,369	\$ 277,405,593	\$ 7,692,224
PERCENTAGE CHANGE			2.9%

# NOTICE OF TAX FOR SCHOOL CAPITAL OUTLAY

Schedule VI

The School Board of Alachua County will soon consider a measure to continue to impose a 1.500 mill property tax for the capital outlay projects listed herein.

This tax is in addition to the school board's proposed tax of 5.7640 mills for operating expenses and is proposed solely at the discretion of the school board.

The capital outlay tax will generate approximately \$23,296,000 to be used for the following projects:

## **CONSTRUCTION AND REMODELING**

1. Districtwide Security Enhancements.
2. Districtwide Safety to Life Corrections and Improvements.
3. Districtwide American Disabilities Act Corrections and Improvement.
4. Districtwide Energy and Conservation Improvements.
5. Districtwide Communication and Technology Improvements.
6. Districtwide Storage, Custodial Space, and Sanitation Enhancements.
7. Districtwide Paving, Site Improvements, and Physical Education Enhancements.
8. Districtwide Planning, Professional Services and Purchase of Land for Future and Existing School Sites.

## **MAINTENANCE, RENOVATION, AND REPAIR**

1. Districtwide HVAC Maintenance and Repair.
2. Districtwide Roof Renovation and Repair.
3. Districtwide Maintenance, Renovation, Remodeling, and Repairs.

## **MOTOR VEHICLE PURCHASES**

1. Purchase of fifteen (15) new school buses.
2. Purchase of Motor Vehicles and Equipment for the maintenance/operation of physical plants and for the storing or distributing of materials and equipment.

## **NEW AND REPLACEMENT EQUIPMENT, COMPUTER AND DEVICE HARDWARE AND OPERATING SYSTEM SOFTWARE NECESSARY FOR GAINING ACCESS TO OR ENHANCING THE USE OF ELECTRONIC AND DIGITAL INSTRUCTIONAL CONTENT AND RESOURCES, AND ENTERPRISE RESOURCE SOFTWARE**

1. New and Replacement Equipment & Furniture Purchases for Various Schools and Centers.

## **PAYMENTS FOR EDUCATIONAL FACILITIES AND SITES DUE UNDER A LEASE-PURCHASE AGREEMENT**

1. Certificates of Participation (Series 2010A).
2. Certificates of Participation (Series 2010B).
3. Certificates of Participation (Series 2010C).
4. Certificates of Participation (Series 2011A).
5. Certificates of Participation (Series 2013).

## **PAYMENTS FOR RENTING AND LEASING EDUCATIONAL FACILITIES AND SITES**

1. Relocatable Classrooms for Various Alachua County Schools.
2. Leasing of Ancillary Facilities and Plants.

## **PAYMENTS OF LOANS APPROVED PURSUANT TO SS.1011.14 AND 1011.15, F.S.**

## **PAYMENTS OF COSTS OF COMPLIANCE WITH ENVIRONMENTAL STATUTES, RULES AND REGULATIONS**

## **PAYMENT OF PREMIUMS FOR PROPERTY AND CASUALTY INSURANCE NECESSARY TO INSURE THE EDUCATIONAL & ANCILLARY PLANTS OF THE SCHOOL DISTRICT**

## **PAYMENT OF COSTS OF LEASING RELOCATABLE EDUCATIONAL FACILITIES**

1. Permanent and Relocatable Classrooms for Various Alachua County Schools.

## **PAYMENTS TO PRIVATE ENTITIES TO OFFSET THE COST OF SCHOOL BUSES PURSUANT TO F.S. 1011.71 (2)(i)**

## **PAYMENT OF COSTS OF OPENING DAY COLLECTION FOR LIBRARY MEDIA CENTER**

All concerned citizens are invited to a public hearing to be held on July 31, 2018, at 5:01 p.m., in the School Board Meeting Room at the District Administrative Offices, 620 East University Avenue, Gainesville, Florida.

A DECISION on the proposed CAPITAL OUTLAY TAXES will be made at this hearing.

## BUDGET APPROPRIATIONS APPROVED FOR ADVERTISEMENT

BE IT RESOLVED THAT THE SCHOOL BOARD OF ALACHUA COUNTY, FLORIDA, HEREBY ADOPTS THE TENTATIVE PROPOSED BUDGET FOR ADVERTISEMENT DATED JULY 24, 2018 WHICH CONTAINS THE FOLLOWING FUNDS AND APPROPRIATIONS, FOR THE 2018-2019 FISCAL YEAR:

<u>FUND</u>	<u>APPROPRIATION</u>
GENERAL	\$ 277,405,593
SPECIAL REVENUE	45,781,002
DEBT SERVICE	6,944,806
CAPITAL PROJECTS	<u>41,846,194</u>
TOTAL	<u><u>\$ 371,977,595</u></u>